Key Information Document

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Helium Performance (the "Sub-Fund")

a sub-fund of HELIUM FUND (the "Fund").

Class E-USD Shares - (ISIN Code: LU1569902999)

Management company: Syquant Capital SAS (the 'Manufacturer').

Website: www.syquant-capital.fr

Call +33 (0)1 42 56 56 20 for more information

The Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Helium Fund in relation to this Key Information Document.

This PRIIP is authorised in Luxembourg.

Syquant Capital SAS is authorised in France and supervised by the AMF.

(Agreement Number GP 05000030 delivered on the 27/09/2005).

Date of Production of the KID: 19/02/2026

What is this product?

Type

The Sub-Fund is a compartment of the Fund, the latter being a Luxembourg SICAV (Société d'Investissement à Capital Variable / Investment company with variable capital), qualifying as an undertaking for collective investment in transferable securities ("UCITS") under Part I of the 2010 Law. It has no defined maturity.

Term

The product has no maturity date. However, the Sub-Fund could be terminated under the conditions set out in the Prospectus and in the Articles of incorporation of the Fund.

Objectives

Investment Objective

The Sub-Fund is a diversified and actively managed sub-fund which aims to deliver absolute and regular performance associated with a low level of volatility. There is therefore no official benchmark for the performance. However, over a three years period, the performance may be compared, a posteriori, to the Secured Overnight Financing Rate (SOFR).

Investment Policy

Achievement of these objectives requires the implementation of arbitrage strategies with low correlation to Equity market trends.

These strategies are related to Equity markets, futures markets or financial instruments with an optional component, mainly in the following geographical area: Europe and North America.

Strategies implemented by the Sub-Fund are primarily focused on Merger and Acquisitions arbitrages, Corporate Actions operations, Derivatives arbitrages, Dividend Arbitrages and Long/Short strategies.

The Sub-Fund's portfolio allocations between the various strategies depend on market conditions and are discretionary implemented according to manager's appreciation of their expected returns.

The Sub-Fund may invest up to 100% of its assets in international equities including equities from emerging markets. The management will be discretionary without any sectorial, geographical or capitalization constraint. Currency exposure linked to these investments may be partially or totally hedged.

The Sub-Fund will not invest more than 10% of its assets in shares or units of other French or European Funds.

The Sub-Fund may invest up to 100% of its assets in debt or monetary instruments. Management of these instruments will be discretionary without any constraint in terms of rating or Private/Public repartition.

The Sub-Fund is promoting environmental and/or social characteristics as per Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR). Further information regarding the way the Sub-Fund takes environmental and/or social criteria into account is available in the Fund's prospectus and accessible via www.syquant-capital.fr.

The Sub-Fund is subject to Syquant Capital's responsible investment policy.

Share class policy

Net revenues of the Sub-Fund are reinvested.

The share class is hedged: hedged against foreign exchange risk

without however any assurance that such hedging will be successful.

Processing of subscription and redemption orders

Subscription and redemption orders are centralized every business day before 5 p.m. (Luxembourg time) by the Depositary CACEIS Bank, Luxembourg Branch. They are processed based on the next business day Net Asset Value.

Intended retail Investor

This fund is intended for retail and institutional investors who have a good knowledge and experience of international financial markets. As it has no capital protection, retail investors must invest in the fund in the light of their financial situation and be able to potentially bear losses on their investment. Retail investors should also check the adequacy of their investment horizon with the recommended investment period which should not be less than 3 years. Strategies implemented in the fund are aiming to preserve capital and deliver absolute and regular performances and as such are compliant with retail investor's objectives seeking absolute returns with low volatility although these goals may not be achieved.

Depositary

CACEIS Bank, Luxembourg Branch

Further Information

Please refer to the 'Other relevant information' section below.

What are the risks and what could I get in return?

Risk Indicator

1	**2**	3	4	5	6	7

Lower risk **Higher risk**

The risk indicator assumes you keep the product for 3 years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The synthetic risk indicator gives an idea of the level of risk on this product relative to others. It shows the probability that this product will incur losses if the markets move, or if we cannot pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Other risks materially relevant to the PRIIP not included in the summary risk indicator:
• Counterparty risk
• Operational risk
For more information, please see prospectus.

As this product does not offer any protection against market fluctuations, you could lose some or all of your investment.

Performance Scenarios

The figures shown include all the costs of the product itself, but not necessarily all charges payable to your advisor or distributor. These figures do not take into account your personal tax situation, which may also affect the amounts that you receive. What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product and a suitable benchmark over the last 10 years. Markets could develop very differently in the future.

Recommended holding period:		**3 years**	
Example Investment:		**USD 10 000**	
		If you exit after 1 year	**If you exit after 3 years**
Scenarios			
Minimum	There is no guaranteed minimum return. You could lose some or all of your investment.		
Stress	**What you might get back after costs**	USD 8 920	USD 9 050
	Average return each year	-10.80%	-3.27%
Unfavourable	**What you might get back after costs**	USD 9 380	USD 10 650
	Average return each year	-6.20%	2.12%
Moderate	**What you might get back after costs**	USD 10 460	USD 11 560
	Average return each year	4.60%	4.95%
Favourable	**What you might get back after costs**	USD 11 430	USD 12 680
	Average return each year	14.30%	8.24%

The stress scenario shows what you might get back in extreme market circumstances.
Unfavourable scenario: This type of scenario occurred for an investment using a suitable benchmark between 2024 and 2025.
Moderate scenario: This type of scenario occurred for an investment using a suitable benchmark between 2020 and 2023.
Favourable scenario: This type of scenario occurred for an investment using a suitable benchmark between 2016 and 2019.

What happens if Syquant Capital SAS is unable to pay out?

You may not face a financial loss due to the default of the Manufacturer. The assets of the Portfolio and the Fund are held in safekeeping by its depositary, CACEIS Bank, Luxembourg Branch (the “Depositary”). In the event of the insolvency of the Manufacturer, the Fund's assets in the safekeeping of the Depositary will not be affected. However, in the event of the Depositary's insolvency, or someone acting on its behalf, the Fund may suffer a financial loss. This risk is mitigated to a certain extent by the fact the Depositary is required by law and regulation to segregate its own assets from the assets of the Fund. The Depositary will also be liable to the Fund for any loss arising from, among other things, its negligence, fraud or intentional failure properly to fulfil its obligations (subject to certain limitations as set out in the agreement with the Depositary). Losses are not covered by an investor's compensation or guaranteed scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over Time

The tables set out the amounts deducted from your investment to cover the different types of cost. These amounts depend on how much you invest, and on how long you hold the product. The amounts shown here are illustrations based on an example of the investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario
- USD 10,000

	If you exit after 1 year	**If you exit after 3 years**
Total costs	USD 414	USD 967
Annual cost impact (*)	4.1%	2.8% each year

(*) It shows the extent to which the costs reduce your annual return over the holding period. For example, it shows that if you exit at the end of the recommended holding period, it is likely that your average annual return will be 7.8% before costs, and 5.0% after this deduction.

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount. Please note that the figures shown here do not include any additional arrangement or management fees that your distributor or advisor may charge, nor any insurance costs payable by the Fund.

Composition of Costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	2.0% of the amount that you pay when first making the investment.	Up to USD 200
Exit costs	We do not charge an exit fee for this product, but the person selling you the product may do so.	USD 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.4% of the value of your investment per year. This is an estimate based on actual costs over the last year.	USD 139
Transaction costs	0.2% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	USD 15
Incidental costs taken under specific conditions		
Performance fees (and carried interest)	60.0% net above Secured Overnight Financing Rate (SOFR) +2% with High Water Mark.	USD 60

How long should I hold it and can I take money out early?

Recommended holding period: 3 years

The Recommended Holding Period has been set to 3 years based on the Investment Objectives of the Sub-Fund and the strategies implemented as described in its Prospectus. However, each Valuation Day will be a redemption day and no redemption charge are foreseen in the Prospectus for any redemption prior to the Recommended Holding Period's end. Redemptions must be received by the Registrar and Transfer Agent or by any appointed distributor no later than 5 pm (Luxembourg time) on the business day preceding the relevant Valuation Day.

How can I complain?

SYQUANT Capital, in accordance with the regulation, has implemented and maintains an operational procedure to quickly and efficiently process complaints. Any complaint may be referred to:
- RCCI@syquant.com
- Or by regular mail: 25 avenue Kléber 75116 Paris, France.

For further information please refer to the Customer Complaints Management segment of our website (https://www.syquant-capital.fr/en/regulatory-information/).

Other relevant information

The Net Asset Value of the Fund, the latest prospectus and most recent periodic disclosure documents along with all other useful information, are available free of charge in English from the Management Company (by email contact@syquant.com or on its website www.syquant-capital.fr).

The past performance presenting on the last 8 years and previous performance scenario calculations are available under:

https://www.syquant-capital.fr/wp-content/themes/syquant/docs/pp/en-LU1569902999%20Past%20Performance%20EN%20202212.pdf

https://www.syquant-capital.fr/wp-content/themes/syquant/docs/mps/en-LU1569902999%20Monthly%20Performance%20Scenario%20EN%20202212.pdf